

How to set up NetSuite step-by-step tutorial

Before you start

1. Setup your NRGship application to connect to your carrier account

Step 1: Setup your **Netsuite** source

1. Enter **Host, Account ID, Consumer key, Consumer secret, Access Token and Access Secret** to connect your **Netsuite** with NRGship. Endpoint should be 2015_2.

Netsuite

Netsuite Integration Settings Close

Enter your Netsuite information in the fields below to set up the connection to your Netsuite system. ?

General Settings

Email:

Password:

Account:

Role ID:

App ID:

Host:

EndPoint:

Consumer Key:

Consumer Secret:

Token:

Token Secret:

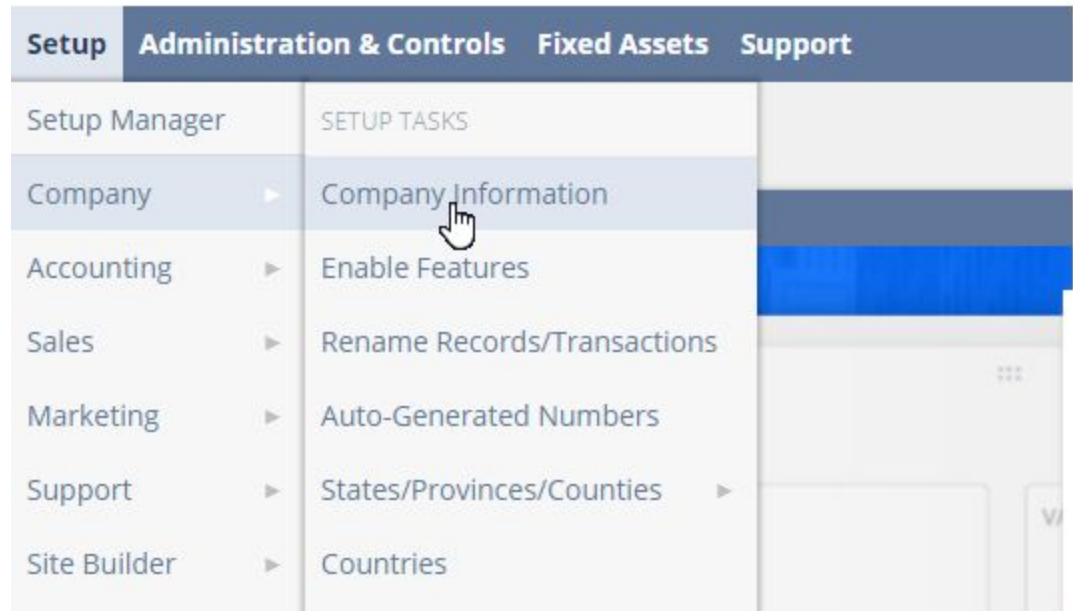
Test

- 2.

To setup the integration correctly, only during the initial configuration you'll have to create an integration inside NetSuite.

In order to get your **URL** and **Account ID** you should follow the steps below:

1. Log into your Netsuite account as Administrator
2. Go to **Setup » Company » Company Information**

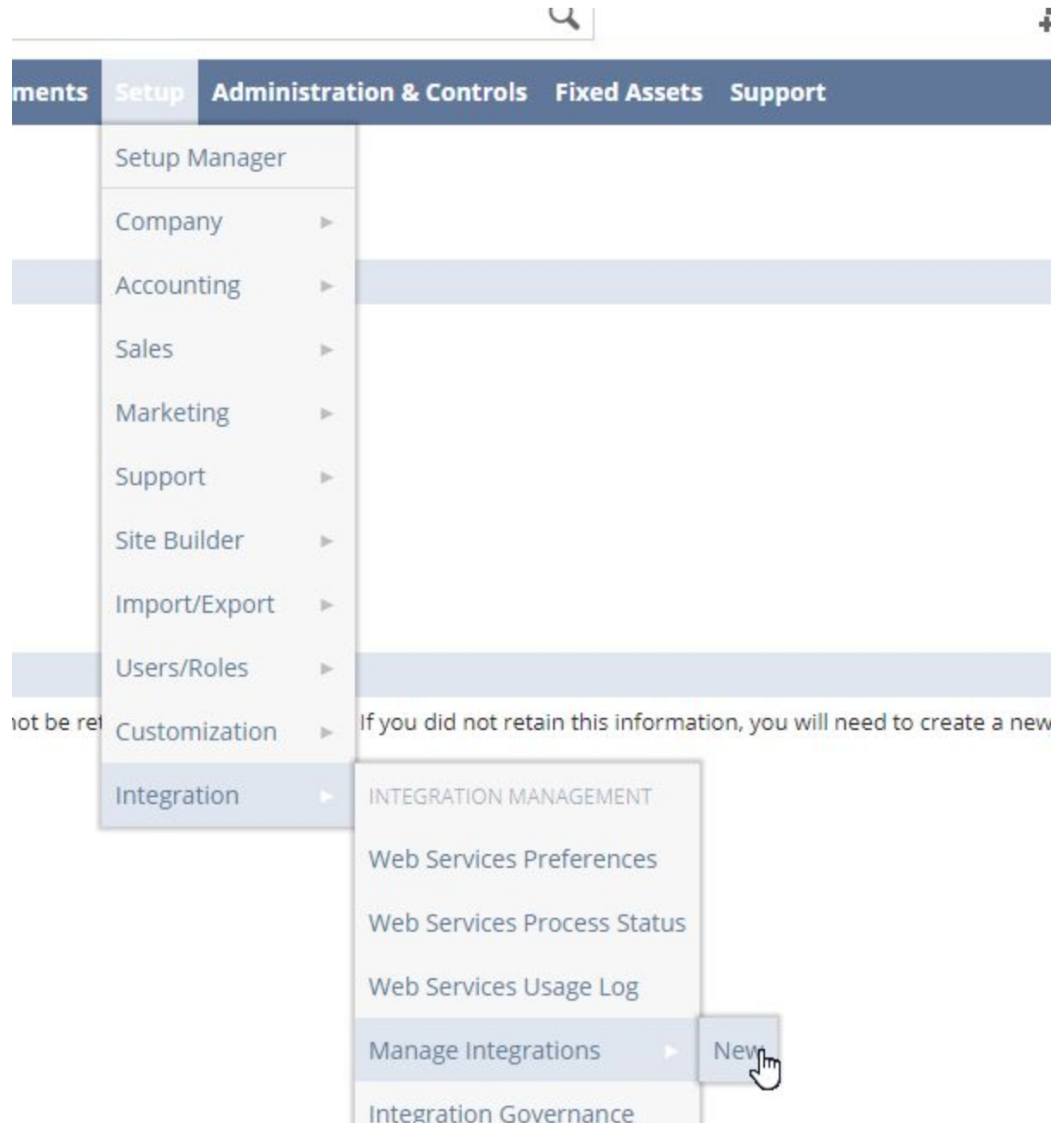


January ▼
TIME ZONE
(GMT-08:00) Pacific Time (US & Canada) ▼
ACCOUNT ID
4138841
CUSTOMER CENTER LOGIN
<https://system.na1.netsuite.com/app/login/secure/privatelogin.nl?c=4138841>

3. Your **URL** should look like one of the following cases:
 - <https://AccountID.app.netsuite.com>
 - If those URL formats doesn't work, go back to the *Company Information* page and check the value of **CUSTOMER CENTER LOGIN** which contains the URL but use only the first part of it: <https://XXX.netsuite.com> where **XXX** depends on your account region.
4. The **Account ID** value can be found in the example above
5. Your **Host** would be <https://AccountID.suitetalk.api.netsuite.com>

3. After that, in order to get your **Consumer Key** and **Consumer Secret**, you should create an Integration inside Netsuite by follow the steps below:

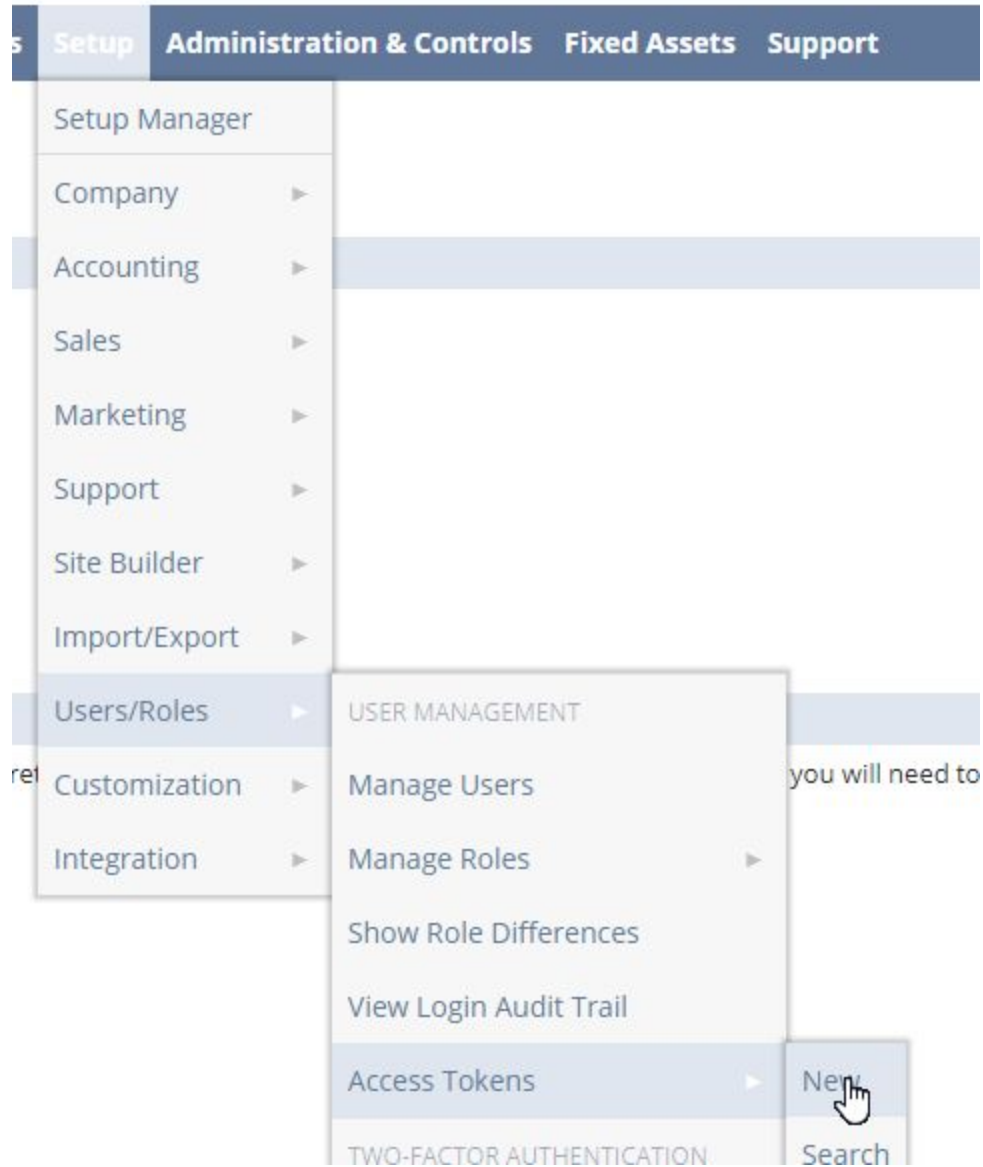
1. Log into your Netsuite account as Administrator
2. Go to **Setup » Integration » Manage Integrations » New**



3. Inside the **Name** field type a descriptive name, for example *NRGship Integration*
4. Keep **State** as **Enabled**

5. Check the **Token-Based Authentication** checkbox in the *Authentication* section
 6. Then click on **Save**
 7. After that, **Consumer Key** and **Consumer Secret** will be displayed, copy them.
 8. Go back into your NRGship Integration and paste your **Consumer Key** and **Consumer Secret** in their corresponding fields
4. To be able to create an **Access Token** you should enable your Netsuite account with Token-Based Authentication by following the steps below:
 1. Log into your Netsuite account as Administrator
 2. Go to **Setup » Company » Enable Features**
 3. Click on **SuiteCloud** sub tab
 4. Scroll down to **Manage Authentication** section
 5. Check the **TOKEN-BASED AUTHENTICATION** checkbox
 6. **Save** your changes
 5. After this you should assign a role to the user's account you are using inside NRGship by following the steps below:
 1. Log into your Netsuite account as Administrator
 2. Go to **Setup » Users/Roles » Manage Users**
 3. Under the *Name* column click on the user's name you want to give access
 4. Then click on **Edit** button under the user's name
 5. Go into the **Access** sub-tab at the bottom
 6. Then click on the **Add** dropdown button under *Roles*, we recommend selecting **Full Access** or other similar roles
 7. Click again on **Add** to assign the role to the user
 8. After that, click on **Save**
 6. Now we should create the Token for this user by following the steps below:

1. Go to **Setup » Users/Roles » Access Tokens » New**



2. Select an **Application Name**
3. Under **User** select the user you assigned the *Role* in the step before
4. Inside **Role** select the one you gave to the user in the step before, for example *Full Access*
5. Under **Token Name** you can give a descriptive name to the Token you are creating

6. Then click on **Save** button

Access Token

Save **Cancel** **Reset**

Primary Information

APPLICATION NAME *

USER *

ROLE *

TOKEN NAME *

INACTIVE

7. Now you should be able to see your **Token ID** and **Token Secret**
8. Copy your Netsuite **Token ID** and paste it inside NRGship **Token** field
9. Finally, copy your Netsuite **Token Secret** and paste it inside NRGship **Token Secret** field

Step 2: Setup your **WebService SOAP** destination

1. Enter **Host**, **Account** and **EndPoint** in NRGship preferences
2. Press the Test button to test the connection

Step 3: Test Integration

1. Enter a SO # and press the Get Order button
2. Rate and ship your order
3. Post-shipment, the track # info will be posted back to a NetSuite fulfillment order